Region 1 Developmental Disabilities Training Co-Operative

CO-OP Member's Host Kit



My Agency's CO-OP Contact is:

Please make sure this person's name, phone & E-Mail contact information is known to the CO-OP's E-Mail and Host Kit Keepers. Thanks!

If you cannot find the answer in the Host Kit, E-Mail:

stapleta@ohsu.edu

Table of Contents

```
Welcome to the CO-Operative (3)
Function of the CO-OPerative (3)
Joining the CO-OP (4)
New to the CO-OP? (4)
CO-OP Membership Obligations (5)
What is the Host Kit? (6)
Annual Plan - by MONTH/Calendar (7)
Annual Plan - by Host Agency (11)
Instructor Resources (15)
Location Resources (22)
Event Planning Guide (26)
State's Request Form for Adult Foster Care Training Credit (31)
Financial Arrangements for Hosting Classes & Fee Worksheet (35)
Class Roster & Registration sample (36)
Class Evaluation Form (37)
Training Completion Certificate template
                                         (39)
OIS Hosting & Requirements (40)
CO-OP MEMBERS list & Contact Information (41)
TASC team members (43)
Frequently Asked Questions about Hosting and the CO-OP (43)
List of key CO-OP contacts (45)
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Welcome to the Region 1 DD Training Co-Operative!



The Training Advisory and Steering Committee (TASC) are thrilled to partner with you to fulfill the mission of the CO-OPerative (CO-OP)! Since 2003, the Region 1 DD Training CO-OP has reflected the collective spirit of commitment to host trainings powered by the generosity of the 37 (& growing) voluntary CO-OP member agencies or Independent Contractors. Together we work to host high caliber classes on topics of interest to the community supporting individuals with intellectual/developmental disabilities within Oregon's five-county region: Clackamas, Clatsop, Columbia, Multnomah and Washington. Read further in this "Host Kit" for information about Region 1 DD Training CO-OP membership expectations and protocols.

Function of the CO-Operative

What is a Co-Operative?

A Co-Operative is a group of people acting together to meet the common needs of its members. This Co-Operatives' focus is on providing value, not making profits. The Region 1 Training CO-OP is composed of and dependent on ALL of its members.

Co-Operative objectives:

- 1. To increase interaction & networking among professionals.
- 2. To meet the needs and interests of its members to provide opportunities for on-going training and skill enhancement.
- 3. To share resources, talents and efforts to meet said interests.

Co-Operative principles:

Voluntary and Open Membership

Participation in the CO-OP is voluntary, and we are committed to treating all people equally. It is our policy not to discriminate on the basis of race, color, national origin, disability, religion, age, sex/gender, sexual orientation, gender identity and expression, marital status, veteran status, source of income, or any other basis prohibited by federal, state, or local law. If you think you have experienced discrimination, please contact us. We will review all concerns.

Member Participation

Members are comprised of agencies and independent contractors who provide services to people with developmental disabilities. Members help provide education and training for service providers, and take turns hosting classes. The classes are open to staff affiliated with the host, the CO-OP, or community of service providers and people with developmental disabilities.

Education, Training and Information

Through the combined efforts of the members of the CO-OP, more training classes can be offered, throughout the year, over a greater geographic area, and with a lower investment of time and money. Training information is posted to a public website, managed by SDRI, and flyers for upcoming classes are distributed to our email list.

Member Economic Participation

Direct costs for each class are covered by fees collected for that specific class and kept to a bare minimum. The amount of staff time that member agencies spend hosting and advertising classes within their own agency is an in-kind contribution in lieu of any cash membership fees.

Function of the CO-OP developers:

The Training Advisory Steering Committee (TASC) is a small group of people drawn from interested partners from DD services for vocational, residential, behavioral, day program, and public community program (i.e. Parks & Recreation). Together they identify relevant class topics of interest, draft an annual class schedule, identify new community trainers and resources, mentor new members, and develop group policy as needed. **TASC members** also fill the following roles:

E-Mail Keeper:	Website Keeper:	Host Kit Keeper:
Angie Stapleton, MPA, OHSU UCEDD	Michael Gmirkin, SDRI	Ken Hanson, SL Start, LLC
503.418.1061	503.292.7142	503.954.7968
stapleta@ohsu.edu	michael@sdri-pdx.org	khanson@slstart.com

Joining the CO-OP

Membership:

If you or anyone you know is interested in becoming a CO-OP member, please contact a TASC member for more information, an application and a Host Kit. After your application is reviewed, you will be contacted to discuss the host kit, training ideas, space accommodations, and how you can be integrated into the Annual Plan of classes.

The CO-OP membership was created years ago to provide caregiver training that the federal, state and county governments were unable to fund. The CO-OP continues to fulfill a vital need for current knowledge and best practices for supporting the evolving needs of people with developmental disabilities living in our communities.

TASC:

Membership is open to any CO-OP member affiliate willing to regularly attend quarterly meetings and fulfill additional duties to support the on-going operation of the CO-OP.

Membership Benefits include:

- Identifying new and/or priority training needs for the people you support
- ◆ Building community relationships with Instructors and collaborating on course material to ensure it includes up-to-date research, and a review of 'best practices' for support staff
- Experience hosting a class to provide free training spots to a number of your staff, and an affordable, educational event for other attendees
- ◆ CO-OP resource lists which can be used to network, building new relationships with other members of the community, and/or with experts on topics of interest to you

CO-OP Membership Obligations

The two major obligations of CO-OP members are as follows:

- **1.Host 1 to 3 specific classes each year**, January to December, according to the Annual Plan, typically published every winter. The month, topic and suggested instructor are pre-assigned for each member agency. The member agency is responsible to make all the advance arrangements as host and registrar in a timely manner.
- As a CO-OP Member, your agency designates a reliable contact person to track your assigned class (es) and coordinate hosting responsibilities, beginning three months prior to the month the class is scheduled to occur. If a class must be postponed or pushed out into the next month, contact the "E-Mail Keeper" to check for schedule conflicts.

It is the Host's responsibility to:

- •Initiate contact with the Instructor(s) well in advance to coordinate a date and location for the training. Discuss whether they will charge an instructor fee (note: some trainers related to an agency, i.e. Region 1 Crisis Diversion, do not charge an Instructor fee). Our experience has been that attendance can be approved when a small fee for the class is paid in advance. Use this information and factor in any costs (i.e. coffee, snacks) to determine how many people you will need to register for the class, and the cost for the registrant. Plan for a lower registration # to be certain to cover your expenses.*
- The host should ask the <u>instructor to do one of two things</u>:
 - Either <u>submit an "Accreditation Request for AFH Training"</u> to the state to gain training accreditation for foster providers,
 - o Or provide the Host with a concrete description of the class content (agenda, outline, power point) for the Host to use to complete the "Accreditation Request for AFH Training" form and send to the state.

Class publicity is done via E-Mail to all current members of the CO-OPerative.

- •The host member must send a Word doc. flyer for each class to the "E-Mail Keeper" as soon as a specific date/time/location/cost info and flyer is available, ideally two full months prior to class date. You can get a sample flyer from the "E-Mail Keeper".
- •The <u>"E-Mail Keeper"</u> circulates the announcement within 3 business days to our "mailing list" which includes: CO-OP members and other service providers who request notifications.
- •After a class is completed, the Host Contact Person sends the following documents to the "Paper Keeper":
 - copies of the class roster,
 - evaluations,
 - and the Completion Report, which provides information helpful for future course planning, and provides longitudinal data we can use to support requests for funding future trainings (from the State, Counties, or Grant Foundations).
 - *NOTE: The expectation is that you <u>set aside at least 50% of the class capacity for CO-OP members outside your own agency for trainings</u> but any space remaining a week prior to the event may be used for the host agency's staff or subcontractors.
 - 2.Distribute flyers for all CO-OP classes: This process functions as an E-Mail tree. Each CO-OP member designates a reliable Contact Person within their agency to receive E-Mailed flyers from the CO-OP "E-Mail Keeper". The Contact Person forwards the CO-OP E-Mails containing class flyers to their own "circle" of interested contacts on the day the announcement is received.

- i. There is no budget for mailing or advertisement; each CO-OP member is asked to publicize "in-house", and within their own circle of contacts. The member CO-OP Contact Person is asked to distribute flyers on paper or by E-Mail to their circle of staff, families, clients and subcontractors.
- ii. County agencies please send the class flyers to your DD foster care providers (for children and adults, depending upon topic).
- iii. This distribution is the **only** way CO-OP classes are publicized, so it is extremely important the CO-OP Contact does his/her job of distributing training flyers quickly.

Flyers are also downloadable from the website: www.sdri-pdx.org/complete-calendar. [

What is the "Host Kit"?

This document is your "Host Kit", created to help you organize and understand your hosting process so your CO-OP experience is less stressful. The kit includes advice, resources, samples, protocols and CO-OP operating policies based on the experience of others in the CO-OP and the Region 1 DD Training Program.

The "Host Kit" includes:

- Annual Plan
- List of Instructors & Courses
- List of Possible Training Sites
- Event Planning Guide
- AFH Training Credit Application
- Financial Risk of Hosting CO-OP Class
- Fee Worksheet
- Flyer & Registration Template



- Class Roster Form
- Post Card/Confirmation Sample Template
- Evaluation Template/Sample
- Certificate Template/Sample
- Completion Report Form
- List of CO-OP Members
- List of TASC Members

Annual Plan:

For clarifications about anything on this Region 1 I/DD Training CO-OP Annual Plan please contact longley@ohsu.edu or see the WEBSITE at www.sdri-pdx.org/CO-OP/

This Annual Plan features a rotation of general class topics (behavior, clinical, etc), locales, instructors and new 'hot' topics. The schedule attempts to provide similar trainings several months apart, and in different locations to encourage full classes, rather than sponsoring 2 classes on Autism in the same month.

If you are interested in hosting a specific topic and/or Instructor, please let the "Paper Keeper" know. We will try to accommodate your requests.

The "E-Mail Keeper" will send your 'Host Contact' an E-Mail reminder 3 months in advance of your scheduled class. Updated Kits are E-Mailed periodically from the "Host Kit Keeper" and are available for download from the CO-OP Website at www.sdril-pdx.org/CO-OP

Changes from the Plan are inevitable, as Instructor and Host availability and responsiveness vary. Hosts should work closely with TASC member(s) to work out timing, instructor changes or trades. It's the Host's responsibility to initiate contact with a suggested instructor listed in the Annual Plan. The instructors listed are suggested, but are not confirmed already to teach on specific dates. If you have recommended Instructors, please contact the 'Host Kit Keeper" to update our Resource List.

2021 Annual Plan

For the Region 1 I/DD Training Co-Operative

	Bold = holiday								
	January 2021						Host	Topic	Instructor
Su	Su M Tu W Th F Sa					Sa			
					1	2	Sally Gibson	OIS – General Level (G)	Sally Gibson
3	4	5	6	7	8	9	Among Friends	OIS – General Level (G)	Shanya Luther
10	11	12	13	14	15	16	The ARC	CPR/FA and Bloodborne Pathogens	Vicki Smead
17	18	19	20	21	22	23	Torri Wright	Challenging & Complex Behavior (introduction/beginner) Level	Torri Wright Ma.Sped
24	25	26	27	28	29	30			
31									

	ا	Febru	uary 2	2021			Host	Topic	Instructor
Su	M	Tu	W	Th	F	Sa			
	1	2	3	4	5	6	Sally Gibson	OIS – General Level (G)	Sally Gibson
7	8	9	10	11	12	13	Among Friends	OIS – General Level (G)	Shanya Luther
14	15	16	17	18	19	20	Among Friends	Foundations of Sexual Health	Shanya Luther & Co- trainer
21	22	23	24	25	26	27	FACT	Youth related topic	TBD
							Torri Wright	Challenging & Complex Behavior (intermediate) Level II - Level I	Torri Wright Ma.Sped
28								required	

		Mar	ch 20	021			Host	Topic	Instructor
Su	М	Tu	W	Th	F	Sa			
	1	2	3	4	5	6	Lifempowered	Supporting People with sexually Inappropriate Behaviors	James Clay PsyD
7	8	9	10	11	12	13	Sally Gibson	OIS – General Level (G)	Sally Gibson
14	15	16	17	18	19	20	Among Friends	OIS – General Level (G)	Shanya Luther
21	22	23	24	25	26	27	The ARC	CPR/FA and Bloodborne Pathogens	Vicki Smead
28	29	30	31				Portland Parks and Rec	Dual Diagnoses: MH & I/DD	Lori Olson
							Torri Wright	Challenging & Complex Behavior	Torri Wright Ma.Sped
								(Advanced) - level I and II required	

		Арі	il 20	21			Host	Topic	Instructor
Su	M	Tu	W	Th	F	Sa			
							Eastco Diversified	Humanization	Lori Thompson
				1	2	3	Services		,
4	5	6	7	8	9	10	Sally Gibson	OIS – General Level (G)	Sally Gibson
11	12	13	14	15	16	17	Among Friends	OIS – General Level (G)	Shanya Luther
							Among Friends	Foundations of Sexual Health	Shanya Luther & Co-
18	19	20	21	22	23	24	Among Friends	Foundations of Sexual Health	trainer
25	26	27	28	29	30		Up & Out	Collaborative Problem Solving	Randi Cooper, M. Ed
							Torri Wright	Neurodiversity 101	Torri Wright Ma.Sped

		Ma	y 20	21			Host	Торіс	Instructor
Su	M	Tu	w	Th	F	Sa			
						1	Columbia Community MHC	Signs & Symptoms of Mental Illness in people with I/DD	Kasi Dunning
2	3	4	5	6	7	8	Eastco Diversified Services	Labels are for Jars- diagnosis is for People	Lori Thompson, M.S. Ed
9	10	11	12	13	14	15	Sally Gibson	OIS – General Level (G)	Sally Gibson
16	17	18	19	20	21	22	Among Friends	OIS – General Level (G)	Shanya Luther
23	24	25	26	24	28	29	TVW	Social-Sexual Supports	Shanya Luther, MDiv
30	31						Torri Wright	Trauma Informed - Polyvagal - Introduction/Level I	Torri Wright Ma.Sped

		Jun	e 20	21			Host	Topic	Instructor
Su	M	Tu	W	Th	F	Sa			
		1	2	3	4	5	Abilities at Work	Brain Function	Kelley Gordham
6	7	8	9	10	11	12	Eastco Diversified Services	FASD	Lori Thompson
13	14	15	16	17	18	19	Exceed Enterprises	Down Syndrome	Lori Thompson
20	21	22	23	24	25	26	Sally Gibson	OIS – General Level (G)	Sally Gibson
27	28	29	30				Among Friends	OIS – General Level (G)	Shanya Luther
							The ARC	CPR/FA and Bloodborne Pathogens	Vicki Smead
							Torri Wright	Trauma Informed - Polyvagal - Intermediate/Level II - Level I required	Torri Wright Ma.Sped

		Jul	y 202	21			Host	Topic	Instructor
Su	М	Tu	w	Th	F	Sa			
				1	2	3	lifempowered	Down Syndrome & Aging or other	Lori Thompson
4	5	6	7	8	9	10	Sally Gibson	OIS – General Level (G)	Sally Gibson
11	12	13	14	15	16	17	Among Friends	OIS – General Level (G)	Shanya Luther
18	19	20	21	22	23	24	Torri Wright	Trauma Informed - Polyvagal - Advanced/Level III - Level I & II required	Torri Wright Ma.Sped
25	26	27	28	29	30	31			

		Aug	ust 2	021			Host	Topic	Instructor
Su	М	Tu	w	Th	F	Sa			
1	2	3	4	5	6	7	Eastco Diversified Services	Aging & Down Syndrome	Lori Thompson, M.S.
8	9	10	11	12	13	14	Sally Gibson	OIS – General Level (G)	Sally Gibson
15	16	17	18	19	20	21	Among Friends	OIS – General Level (G)	Shanya Luther
22	23	24	25	26	27	28	Torri Wright	Challenging & Complex Behavior (introduction/beginner) Level I	Torri Wright Ma.Sped
29	30	31					Clatsop Behavioral Healthcare	Labels are for Jars, Diagnosis for Treatment	Lori Thompson

	September 2021						Host	Topic	Instructor
Su	М	Tu	w	Th	F	Sa	Sally Gibson	OIS – General Level (G)	Sally Gibson
			1	2	3	4	Among Friends	OIS – General Level (G)	Shanya Luther
5	6	7	8	9	10	11	The ARC	CPR/FA and Bloodborne Pathogens	Vicki Smead
12	13	14	15	16	17	18	Community Vision	Collaborative Problem Solving	Randi Cooper, M. Ed & Jordan Spikes
19	20	21	22	23	24	25	Torri Wright	Challenging & Complex Behavior (intermediate) Level II - Level I required	Torri Wright Ma.Sped
26	27	28	29	30					

	October 2021						Host	Topic	Instructor
Su	М	Tu	w	Th	F	Sa			
					1	2			
3	4	5	6	7	8	9	Sally Gibson	OIS – General Level (G)	Sally Gibson
10	11	12	13	14	15	16	Community Vision	Psychotropic Medications	Lori Olson, MHPNP
17	18	19	20	21	22	23	FACT	Youth related topic	TBD
24	25	26	27	28	29	30	Torri Wright	Challenging & Complex Behavior (Advanced) - level I and II required	Torri Wright Ma.Sped
31									

	N	loven	nber	2021			Host	Topic	Instructor
Su	M	Tu	w	Th	F	Sa			
	1	2	3	4	5	6	Sally Gibson	OIS – General Level (G)	Sally Gibson
7	8	9	10	11	12	13	Eastco Diversified Services	FASD	Lori Thompson, M.S.
14	15	16	17	18	19	20	Portland Parks and Rec	Processing Loss & Grief with people with I/DD	Interfaith Disabilities Network
21	22	23	24	25	26	27	Torri Wright	Neurodiversity 101	Torri Wright Ma.Sped
28	29	30							

	December 2021				Host	Торіс	Instructor		
Su	M	Tu	w	Th	F	Sa			
			1	2	3	4	Sally Gibson	OIS – General Level (G)	Sally Gibson
5	6	7	8	9	10	11	Portland Parks and Rec	Trauma Informed Care	Trauma Oregon
12	13	14	15	16	17	18	Torri Wright	Trauma Informed - Polyvagal - Introduction/Level I	Torri Wright Ma.Sped
19	20	21	22	23	24	25			
26	27	28	29	30	31				



Sorted Alphabetically by Host Agency

Host	Assigned	Assigned Class Topic	Instructor(s)
	Month	,	
Abilities at Work	· June	Brain Function	Kelley Gordham
Access Ability LLC	· Jan	OIS – General Level (G)	John Mushlitz
	· Feb	OIS – General Level (G)	John Mushlitz
	· March	Care for Yourself to be Become a Better Caregiver	Julie Harrison
	· March	OIS – General Level (G)	John Mushlitz
	· April	The Autistic Perspective #1	April Joyce
	· April	OIS – General Level (G)	John Mushlitz
	· May	What can I expect as a parent/foster parent	John Mushlitz
	· May	OIS – General Level (G)	John Mushlitz
	· June	OIS - General Level	John Mushlitz
	· July	OIS - General Level	John Mushlitz
	· July	Everybody Communicates	John Mushlitz
	· Sept	Implementing a positive behavior support plan	John Mushlitz
	· Sept	OIS – General Level (G)	John Mushlitz
	· Oct	The Autistic Perspective #2	Andee Joyce
	· Oct	OIS – General Level (G)	John Mushlitz
	· Nov	Supporting Difficult Behaviors we can't change	John Mushlitz
	· Nov	OIS – General Level (G)	John Mushlitz
	· Dec	The Autistic Perspective #3	Andee Joyce
	· Dec	OIS – General Level (G)	John Mushlitz
Among Friends	· Jan	OIS - General Level	Shanya Luther
	· Feb	OIS - General Level	Shanya Luther
	· Feb	Foundations of Sexual Health	Shanya Luther

Among Friends, Cont.	· March	OIS - General Level	Shanya Luther
runeng menus, cenu	· April	OIS - General Level	Shanya Luther
	· May	OIS - General Level	Shanya Luther
	· June	OIS - General Level	Shanya Luther
	· July	OIS - General Level	Shanya Luther
	· Aug	OIS - General Level	Shanya Luther
	· Sept	OIS - General Level	Shanya Luther
The ARC	· Jan	CPR / FA and Bloodborne Pathogens	Vicki Smead
	· March	CPR / FA and Bloodborne Pathogens	Vicki Smead
	· June	CPR / FA and Bloodborne Pathogens	Vicki Smead
	· Sept	CPR / FA and Bloodborne Pathogens	Vicki Smead
Clackamas County DD	· April	Trauma Informed Care 101	TBD
	· Aug	ISP Team Appointed Health Care Rep	Tanya Johnson
	· Dec	ISP Team Appointed Health Care Rep	TBD
Clatsop Behavioral Healthcare	· Aug	Labels for Jars, Diagnosis for Treatment	Lori Thompson, M.S. Ed
Columbia Community MHC	· May	Signs & Symptoms of Mental Illness in People with I/DD	Kasi Dunning
Community Access Services	· July	Guardianship	Disability Rights Oregon
	· Dec	Down Syndrome & Aging	Lori Thompson, M.S. Ed
Community Pathways	· Oct	Trauma Informed Care 101	Trauma Informed Oregon
Community Vision	· Sept	Collaborative Problem Solving	Randi Cooper, M Ed; Jordan Spikes
	· Oct	Psychotropic Medications	Lori Olson, MHPNP
Danville	· Sept	Fetal Alcohol Spectrum Disorders	Lori Thompson, M.S. Ed
Eastco Diversified Services	· May	Labels are or Jars- diagnosis is for People	Lori Thompson, M.S. Ed
		Aging & Dawn Cundrama	Lari Thomason M.C. Ed
	· Aug	Aging & Down Syndrome	Lori Thompson, M.S. Ed
	· Aug	FASD	Lori Thompson, M.S. Ed
Exceed Enterprises		,	•
Exceed Enterprises FACT	· Nov	FASD	Lori Thompson, M.S. Ed
·	· Nov	FASD Down Syndrome	Lori Thompson, M.S. Ed Lori Thompson

	· March	Dual Diagnoses: MH & I/DD	Lori Olson
Portland Parks & Recreation	· Nov	Processing Loss & Grief with people with I/DD	Interfaith Disabilities
			Network of Oregon
	· Dec	Trauma Informed Care 101	of Oregon Trauma Oregon
PCBS	· Jan	OIS – General Level (G)	Carlene Rhodes
	· Feb	OIS – General Level (G)	Carlene Rhodes
	· March	OIS – General Level (G)	Carlene Rhodes
	· April	OIS – General Level (G)	Carlene Rhodes
	· May	OIS – General Level (G)	Carlene Rhodes
	· June	OIS – General Level (G)	Carlene Rhodes
	· July	OIS – General Level (G)	Carlene Rhodes
	· Aug	OIS – General Level (G)	Carlene Rhodes
	· Sept	OIS – General Level (G)	Carlene Rhodes
	· Oct	OIS – General Level (G)	Carlene Rhodes
	· Nov	OIS – General Level (G)	Carlene Rhodes
	· Dec	OIS – General Level (G)	Carlene Rhodes
Rainbow Adult Living	· Nov	Working with Abuse Survivors	Mike Larson
Riverside Training Centers	· March	Supporting People with sexually Inappropriate Behaviors	James Clay PsyD
	· July	Down Syndrome & Aging or other	Lori Thompson
Sally Gibson	· Jan	OIS – General Level (G)	Sally Gibson
	· Feb	OIS – General Level (G)	Sally Gibson
	· March	OIS – General Level (G)	Sally Gibson
	· April	OIS – General Level (G)	Sally Gibson
	· May	OIS – General Level (G)	Sally Gibson
	· June	OIS – General Level (G)	Sally Gibson
	· July	OIS – General Level (G)	Sally Gibson
	· Aug	OIS – General Level (G)	Sally Gibson
	· Sept	OIS – General Level (G)	Sally Gibson
	· Oct	OIS – General Level (G)	Sally Gibson

Sally Gibson, Cont.	· Nov	OIS – General Level (G)	Sally Gibson
	· Dec	OIS – General Level (G)	Sally Gibson
TVW	· May	Social-Sexual Supports	Shanya Luther, MDiv
Up & Out, Inc.	· April	Collaborative Problem Solving	Randi Cooper, M. Ed
Washington County	· May	TBD	TBD
	· Sept	TBD	TBD
Torri Wright	· Jan	Challenging & Complex Behavior (introduction/beginner) Level I	Torri Wright, Ma. Sped
	· Feb	Challenging & Complex Behavior (intermediate) Level II - Level I required	Torri Wright, Ma. Sped
	· March	Challenging & Complex Behavior (Advanced) - level I and II required	Torri Wright, Ma. Sped
	· April	Neurodiversity 101	Torri Wright, Ma. Sped
	· May	Trauma Informed - Polyvagal - Introduction/Level I	Torri Wright, Ma. Sped
	· June	Trauma Informed - Polyvagal - Intermediate/Level II - Level I required	Torri Wright, Ma. Sped
	· July	Trauma Informed - Polyvagal - Advanced/Level III - Level I & II required	Torri Wright, Ma. Sped
	· Aug	Challenging & Complex Behavior (introduction/beginner) Level I	Torri Wright, Ma. Sped
	· Sept	Challenging & Complex Behavior (intermediate) Level II - Level I required	Torri Wright, Ma. Sped
	· Oct	Challenging & Complex Behavior (Advanced) - level I and II required	Torri Wright, Ma. Sped
	· Nov	Neurodiversity 101	Torri Wright, Ma. Sped
	· Dec	Trauma Informed - Polyvagal - Introduction/Level I	Torri Wright, Ma. Sped

Classes on this Annual Plan are <u>Minimum</u> expectations! Two months AHEAD of the class month each Assigned Host must contact the instructor/s, coordinate a date, cost, class site, & course description, then draft & send a flyer to the CO-OP "E-Mail Keeper". Once publicized, host handles registration, payments, & creates roster. On day of class, host sets up food, coffee, equipment, check-in, evaluations & completes a final report.

CO-OPerative Instructor Resources

Subject to change without notice to full CO-OP membership

Name/Contact Info	Mailing Address	Topics	Rate & Other Info
Genevieve Athens		Autism topics;	FEE = \$300-600 with
Autism Lifespan Coach		Sibling Support;	additional mileage if
(503)803-8308		Puberty & Sexuality;	outside of PDX area.
www.autismlifespancoach.com		Autism Risk & Safety Mgmnt;	Will provide handouts
		Building Social Skills Across the	for copying
		Lifespan;	
		Workplace Accommodations; for High	
		Functioning Autism;	
		Letting Go for Peace of Mind	
Marilee Bell		Many Topics including "Writing Well"	NO FEE
Seniors & People with Disabilities			Ability to do Power
Marilee.Bell@state.or.us			Point
Miriam Berman	6224 SE Main St	Sign Language 1	Masters in Deaf Ed &
503-234-3785	Portland, OR 97215	Sign Language 2	Special Ed, Child
			w/autism
			FEE NEGOTIABLE
Tammy Bradley	OR Parent Training Ctr	IEP	Specialty - Ed for child
Regional Asst	1745 State St	Transition	w/disabilities.
1-888-505-2673	Salem, OR 97301	Transition to Kindergarten	Tammy brings
Local: 503-642-0226			PowerPoint & handouts.
			NO FEE
James Clay, Psy D	Oregon State Hospital	1) Psychopathy- Can it happen in this	FEE = \$500-750 per day
Clinical Psychologist	also works with ORA	population?	depending on class size
503-551-6356		2) Post Traumatic Stress Disorder-	& length
jclay@orgegonrehabilitation.org		nightmare for ID/DD individuals.	
		Proper diagnosis and treatment.	
		3) What the %%^& do we do? Best	
		practices in a living, changing,	
		population	
		4) Working with a Team. How can I	
		make a real impact?	
		5) Borderline Personality Disorder- I	
		hate you, don't leave me	
		6) Positive Progressive Discipline- All	
		managers hate it, but we have to do it.	
		How to be effective	
		7) Advancing your career- What do	
		you want to be doing in 2 years, 5	
		years, 10 years?	

		8) Basics of Dual Diagnosis	
DHS SPD Office of Licensing & Quality Care Supervisor, Deb Cateora 503-947-5165 Lynda Devery, RN prof.ed@live.com	Attn: [name of person] 500 Summer St NE #E13 Salem, OR 97301 6212 SE Lake Rd Milwaukie, OR 97267	Fatal 4 – 4 or 6 hrs Med Admin – 2 hr PICA Diabetes MEDICAL TOPICS: Medication Administration, Medication Errors, Medications Documentation, High Blood Pressure, COPD, Congestive Heart Failure, 1st Aid/CPR,	Host responsible: overhead projector, screen, Handouts - prefer a pkt, Sign in sheet - needs job category of attendee NO FEE FEE = \$175 per hour/Most classes 4 hours
Brian Fallon Access Ability 503-901-5321 brihorse@yahoo.com Epilepsy Foundation of the Northwest 503-228-7651 Karl Baumann www.epilepsynw.org	5251 NE Glisan St #A203 Portland, Or 97213 contact : Brent Herrmann	-Brainstorms: Seizure Causes, Effect, Control – 2.5 hrs	Prefers a longer class time. Needs: TV/VCR Handouts: she will bring, needs accurate head count FEE = \$100
Tony Farrenkopf PhD (Clinical Psychology) 503-225-0498 Fax 503-225-0499	2256 NW Pettygrove Portland, OR 97210	-Victimization Prevention -Abuse Survival & Recovery - Sexual Abuse Prevention [abusers] -Victimization Prevention - Abuse Survival & Recovery - Burnout Prevention & Vicarious Traumatization	Classes: ½ day of 3 or 3.5 hrs w 15 min break & Q&A time. Needs: white board or flipchart w/markers, handouts copied. He prefers Friday class days. FEE = \$390 for 3 hr class \$450 for 3.5 hr class.
Toinae Gibson Region 1 Crisis Diversion Office 503-988-6389 toinae.gibson@multco.us	421 SW Oak St #640 Portland, OR 97204	-Mod A: Organizing, Recording & Reporting -Mod C: Tracking Resident Money Third Thursday Foster Care Recordkeeping Series	FEE = \$15 per person

		-OIS Mentor Trainer	
			FEE = TBD
Lee Greer	Prefers E-Mail	-Parole & Probation & Criminal	Needs: white board &
Consultant	Trefers E Widii	Justice System	markers; copying for
503-239-8569		-Basic Behavior	her.
No voice mail.		-Values & Rights	FEE = \$75 per hr for
leegreer@fastmail.fm		-values & Rights	Class size: 12-20 MORE
icegreer@rastrian.iii			for out of PDX area or
			prep for a new class.
George Hall	PO Box 989	Behavior Topics	preprora new class.
503-881-9663	Mt. Angel, OR 97362	Bellavior Topics	
Arlene Hollums, RN	Oregon DHS	-Fatal Four	NO FEE
State RN	DD Office	-HCR	NOTEL
Phone: 503-947-1142	Salem, OR 97301-1063	-PICA	
Fax: 503-373-7274	Jaiciii, Ok 37301 1003	-Medical Topics	
Dorris.A.Hollums@state.or.us		Wicalcal Topics	
Stephanie Hunter,	7516 N. Brandon Ave.	Autism & children are her specialty.	Needs Computers or
503-810-5192 or	Portland, OR 97217	-Visual Communication	ability to use Power
OTAC at 503-364-9943 (Salem)	Torciana, on 57217	-Board maker	Point system to
01716 dt 303 301 33 13 (3dieili)		-OIS (Agency Level so far)	broadcast.
		Old (Algericy Level 30 fair)	If working for OTAC
			must go through OTAC
			to train.
Bob Joondeph	610 SW Broadway	Guardianship	to traini
Disability Rights Oregon	Suite 200	Guardiansinp	
503-243-2081	Portland, OR 97205		
bob@disabilityrightsoregon.org	www.droregon.org		
<u>sos e alsas meg ligitos e egotilo.</u>	www.aroregomorg		
Patty Landers, RN	patty.landers@comca	Fatal Four LIVE	FEE = 2 hours \$150-200
835 Empire St NW	st.net		(\$75-100/hr)
Salem, OR 97304			
503-910-6109			
David Langlois	dr.langlois@comcast.	-Understanding Behavior;	Works frequently with
503-422-8203	<u>net</u>	-OIS	Mike Larson. Needs:
		-Sexually Inappropriate Behav	white board w/markers.
			FEE = \$75 per hr
Mike Larson		-Autism 1, ½ day	Autism 2 will be a small
503-788-2731		-Autism 2, full day	class.
		-Understanding Behavior	Need: white board
		-OIS	w/markers.
		-Sexually Inappropriate	FEE = \$75 per hr.
		Behavior	
Lori LeDuc,	Lori_leduc@co.washin	-Disability Awareness	NO FEE

Wash County DD	gton.or.us	-Health Care Representative	
503-846-5750 Lisa Leiberman	15100 SW Boones	-My Child is Different &	Counselor,
MSW, LCSW	Ferry Rd #750 Lake Oswego 97035 503-697-5956	-My Child is Different & Sometimes it Hurts [parents] -Living w Disability in the Family	psychotherapy. Son w/autism; husband w/MS. Couples counseling. Needs: PowerPoint &/or overhead projector; handouts. Likes to know attendees i.e. what disabilities their child has; copy of flyer. FEE = \$100/hr or >
Shanya Luther, M Div	Office: 1675 SW	Topics:	FEE=\$ 80-100/hr range
Among Friends	Marlow Ave #303	-Social Sexual Supports	Shanya has access to a
503-332-8783	Portland, OR 97225	-Positive Behavior Supports	small training room
shanya@among-friends.org		-Boundaries/Personal Space	available for up to 20-25
		-Consensual touch	through her office
info@among-friends.org		-Hygiene	tenancy.
		-Reproduction	
419-262-2330		-Safer Sex	
(Assistant, Kathy Stenfors)		-Social skills, dating	
		-Masturbation/safe practices	
		-Sexual health	
Diane Malbin	15500 NW Ferry Rd #L	Understanding Fetal Alcohol SRO, 3-4	High audience response.
FASCETS	Portland 97231	hrs	Equip: overhead,
503-621-1271			transparency sheets,
Cell = 503-888-2107			overhead markers, slide
			projector & screen,
			TV/VCR, white board.
			Handouts: you do.
			FEE = \$1,500 for 6 hr
			seminar. CEU's available by
			request
Joan Guthrie Medlen,	1750 Skyline Blvd.,	Down Syndrome Nutrition	request
M.Ed.,RD,LD	Suite 102	Down Syndrome Natificial	
503-292-4964	Portland, OR 97221		
Joan@disabilitycompass.org	1 31 (10110, 317 37 221		
TwitterID: jmedlen			
www.DownSyndromeNutrition.c			
om			
<u></u>]

TwitterID: CompassTweets			
www.SDRI-pdx.org/CO-OP			
John Munzer		OIS	Independent OIS trainer.
971-221-7721			Prefers teaching
			weekends and evenings
			but not exclusively.
John Mushlitz	10361 SE Inclov	-OIS General (G) – 2 days,	Need: white board or
Consultant, Access Ability	10261 SE Insley Portland 97266	-OIS Individual Focus (IF) – 14	flipchart & markers,
503-762-5063	Cell 503-317-5880	Hrs	handouts copied.
303-702-3003	Cell 303-317-3660	Піз	FEE = \$700/2-day
			session
Meg Nightingale	5416 SW Matha	-Guardianship & Alternatives	Need: white board &
503-768-3903	Terrace	-ADA	markers.
303 700 3303	Portland, OR 97201	-Conflict Resolution	Handout: you do.
	1 01 (1011)	commet nesolation	FEE = \$150 per hr.
Joanne O'Connell, MA	421 SW Oak St #640	-Module B: Medication Management	FEE = \$15 per person
Region 1 Crisis Diversion Office	Portland, OR 97204	Third Thursday Foster Care	
503-988-6387	·	Recordkeeping Series	
Joanne.oconnell@multco.us		-Health Care Representative	
		-OIS General (G)	NO FEE
		, ,	FEE = TBD
OIS Mentor Trainers or	http://ois.asioregon.o	OIS	Authorized by OIS
Independent Trainers	rg/?page_id=282	General (G)	Steering Committee to
For most current, accurate list of		Individual Focus (IF)	teach statewide
instructors & instruction level		Crisis (C)	
contact ASI Oregon			
Lori Olson, MHPNP	503-224-6446	Variety of subjects for Dual Diagnosis	
	503-224-8878 fax	(MRDD and MH)	
OrPTI	2295 Liberty St NE	IEP & Transition Issues, many other	NO FEE
503-581-8156	Salem, OR 97301	topics in cooperation with Swindells	11012
1-888-891-6784	Victoria Haight	Center at Providence	
1 000 031 070 1	www.orpti.org	center de l'ovidence	
OTAC	3886 Beverly Av NE,	-Autism Awareness;	FEE = \$650-900
Oregon Technical Assistance Corp	#I-21	-OIS;	
503-364-9943	Salem, OR 97305	- Co-Occurring (MH-DD) Dx.;	
		-Fragile X Syndrome;	
		-Personality Disorders Related to	
		Childhood Abuse;	
		-Fetal Alcohol & Drug SRO;	
		- Post Traumatic Stress DO;-	
	1	Environmental Design and Structure &	1

		Visual Strategies; Person Centered	
		Planning	
Parole & Probation Panel	Jean Dentinger	Matt Bighouse, Facilitator/ID/DD	
(will vary per availability	jean.m.dentinger@mu		
and priority)	<u>ltco.us</u>		
	Katie Lentz		
	katie.lentz@multco.us		
	Michelle Campbell		
	michelle.campbell@m		
	<u>ultco.us</u>		
	John McVay, PPO		
	john.s.mcvay@multco		
	<u>.us</u>		
	MaryClaire Buckley		
	maryclaire.buckley@p		
	srb.org		
	Rich Nakanishi		
	rich@resideresidential		
	.org		
	Brad Heath, SOCP		
	Manager		
Christie Perez	PO Box 1404	OIS	
Clear Perspective LLC	McMinnville, 97128		
971-241-2639			
perez9703@frontier.net			
Bryan Pollard	PO Box 2950/2051	Understanding Protective Svcs &	1.5 hr class
Abuse Investigator	Kaen Rd.	Required Reporting	Need: none.
Clackamas County	Oregon City 97045		Handout: he does.
503-557-2874			NO FEE.
bryanpol@co.clackamas.or.us			
Jane Rake	3142 NE 45th Ave	Autism 2, other autism based topics	Autism and Asperger's
503-493-9383	Portland, OR 97213		specialist. FEE = \$75 per
Jane.rake@gmail.com			hr.
Keri Ridenour		Mandatory Abuse Reporting &	
Abuse Investigator		Protective Services	
Washington County DD			
503-846-3135			
Keri_Ridenour@co.washington.o			
<u>r.us</u>			
	and the second		
Robin Rose	2745 105 th Ave NE	6 hr workshops	VERY popular.

Consultant	Salem 97301	-Positive Attitudes	Need: overhead,
503-873-3649		-Working w/People	flipchart, markers
rkrose@worldnet.att.net		-Stress Mgmt	Handout: you do
			FEE = \$1,200 (but good!)
Shauna Signorini,	PO Box 84	-Manage The Team;	FEE = \$100 per hour.
Involve Families LLC	Troutdale, OR 97060	-Trauma, Resilience and	Provides own projector
503-550-9520		Aces;	and copies.
shauna@involvefamilies.com	www.involvefamilies.c	-Mental Health Treatment	Gresham Training
	<u>om</u>	Options;	facility for 25 people.
		-Self-Care for the Caregiver	
Steve Smith	1100 SW 6 th Ave	Wills, Trusts, Guardianship – 2 hrs	Need: white board &
Attorney	#1504	with more if needed for Q&A	markers.
503-248-9535	Portland 97204		Handout: he'll do but
			needs # of attendees &
			Names of attendees
			NO FEE.
Leslie Sutton		Guardianship	
Oregon DD Council			
Policy Analyst			
503-945-9943			
Lori Thompson	PO Box 42658	-Fetal Alcohol Spectrum;	Needs: check w/Lori.
Specialized Consultation Svcs	Portland 97242	-Prader-Willi Syndrome;	Advanced scheduling,
503-232-2176		-Pica;	follow up &
thompsonscs@comcast.net		-Dual Diagnoses;	confirmation handout:
		-Labels are for Jars-Diagnosis	you do.
		is for People;	FEE = \$500 ½ day
		-Aging & Down Syndrome	\$800 all day
			\$80 per hr
Dean Yamamoto, M Div BCC		-DD & Dementia;	
Providence Hospice Chaplin		-Supporting People through	
503-215-2273		Death;	
dean.yamamoto@providence.org		-Hospice	

Possible Training Site Locations

These are resources suggested by others, but some information must be looked up in phone book or internet.

If you know or learn of other options please contact the Host Kit Keeper,

Ken Hanson at <u>khanson@slstart.com</u> to share the information!

Name of Location	Address	Phone	Contact	FEE	Additional Info
Aging and Disabilities Services	600 NE 8 th St. Room 100 Gresham, OR 97030	(503)988-6888	Sherry Ann	free	
American State Bank	2737 NE MLK Jr. Blvd. Portland, OR 97212	(503)282-2216			
Beaverton Library; Mtg. Rm. B	12375 SW 5 th Beaverton, OR	(503)644-2197			Call main # and ask for protocol. Check hours.
Beaverton Resource Center	12500 SW Allen Blvd.	(503)350-4071			Old Beaverton Library,
	intersection of Allen &	resourcecenter@			remodeled with 2 meeting
	Hall	beavertonoregon			rooms available.
		<u>.gov</u>			Managed through the City
					Recorder's Office at City Hall,
					located at 4755 SW Griffith
					Drive. Groups scheduled on
					first-come, first-served basis.
					City reserves the right to
					cancel a reservation at any
					time. Hours: 7 days, 8am-
					10pm
Clatsop County	65 N. Highway 101,	Office:	Roger		
Community Center	Suite 204	(503) 325-0241	Bighill		
	Warrenton, OR 97146	x351			
		FAX:			
		(503) 861-8446			
Columbia River P.U.D.	Deer Island - Hwy 30				
Cube Space	622 SE Grand Ave	503-206-3500		\$25-50	2-50 people. Coffee and Tea
·	Portland, OR				Service Avail. \$25/hr sm,
	,				\$35/hr med, \$50/hr lg conf.
					room
Edwards Center	Aloha Community	503-642-1581	Chelsea	\$40-	Comm. Rm- \$60 1/2 /\$108
Lawaras Center	Center	303 072-1301	Wegelt	400	full day
	Center		vvcgcii	1 -100	Projector/Screen, 4 wall
					Speaker, Microphone (30
					capacity)
					Dining Rm-\$200/\$400
					Surround Sound,
					Projector/screen,
					Frojector/screen,

	T		T		
					Microphone, blue ray (95
					capacity)
					Kitchen- \$75\$135
					\$50 Deposit goes toward cost
					4 hrs = 1/2 day
					20% discount for non-profits
					Coffee, Tea & Water service
					or catering avail for
					additional cost
Goodwill Industries	5950 NE 122 nd Ave	503-239-1711	Kelly Zeck		Max 65 people. Weekdays
	Portland, OR 97230				7:30 am-5 pm. TV, DVD
					player, computer, projectors
					for power points,
					whiteboard, etc.
Hillsboro		503.846.3150	Kendra		Ask Wash Co DD for
Public Service Building					instructions. & contact. On
					MAX but parking is hard.
Kaiser Permanente	3704 N. Interstate Ave.	503-813-3911	Tami		Need to be authorized to use
Town Hall	Portland, OR 97227	503-280-2995	Bergren		it. May let non-profit
	·				without cost. Must use their
					catering. Available between
					5:00pm and 9:00pm only.
Kaiser Sunnyside		Fax # 503-571-	Naomi		Holds up to 60 people max.
ixaisei sainiysiae		7910	Findlay		Troids up to do people max.
Kinton Grange Hall	19015 SW Scholls Ferry	503-628-1229	Loretta		Holds 50-70 people
Kiliton Grange Hall	Rd Beaverton, OR	303-028-1229	Loretta		Holus 30-70 people
Landy Connecticit	·	F02 C20 F700	Minging		Contact for rates
Leedy Grange Hall	835 NW Saltzman Rd	503-629-5799	Virgina		Contact for rates
	Portland, OR	vrb@teamweb	Bruce		
	PO Box 91152	<u>.com</u>			
	Portland, OR 97291				
Legacy Emmanuel Hospital		503-413-2200	Ask for	Yes	Must apply each time to use.
			'catering'		No fee for non profits; #25
	100 5 5 5 4h				max seating
Legacy Meridian Park Hospital	19300 SW 65 th	503-335-3500			Be sure directions get folks to
Community Education Center	Tualatin, OR 97062				the right building, NOT the
					main hospital.
Mentor Oregon (formerly DSI)	305 NE 102nd, Ste. 350	503-290-1940			Meeting room holds 25
	Portland, OR				people.
Mt. Scott Park	5512 SE 73 rd			Yes	Cost but nice facility w/
Presbyterian Church	Portland, OR				several options.
Multnomah Building	1021 SE Hawthorne	503-988-3701		No	pay to park across street or
	(& Grand)				bus but parking charges.
	1		I .		

Multnomah County	805 SE 122nd St	503-988-5392	Midland	No	4 blocks S. of Burnside MAX.
Midland Library	Portland, OR 97233		Reference		Across from Fabric Depot.
,	(122 nd just south of		Desk (be		Cannot have people enter
	Stark)		sure the		before 10am opening of
	,		staff you		library but you can get in by
			talk to is		knocking on side door and
			at the site,		asking library staff for access
			as some		to meeting room for setup.
			calls get		DVD ok with their Movie
			routed to		Mate (they may be able to
			Central)		help set it up correctly for a
					big roll-down screen
					showing).
					Warning: their In-focus
					projector may have <u>no</u>
					sound. VCR can be hooked to
					in-focus but sound won't
					<u>project.</u>
Multnomah County Sheriffs	SE 122nd & SE Glisan	503-261-2810		No	Holds LOTS but check on # of
Hansen Center					chairs, no equip, only water is
Community Room					in bathrooms. Gym-like.
					Dress layers
New Hope Community Church	11731 SE Stevens Rd	503-659-5683	Gary		Off 205 & Sunnyside in
	Portland, OR 97266		Cowles		Clackamas
Oregon State Office Building	800 NE Oregon St	971-673-0615	Jackie	Free	Room 1 A hold 80 people.
	Portland, OR		Warmoth		Adjacent cafeteria for
					optional caterer: Steve's Cafe
					503-740-8750.
Police Precinct – Northeast	449 NE Emerson	503-823-5700		Free	Have a great-room,
(Community Room)	Portland, OR 97211				coffeepot, tiny kitchen
					w/sink. (near Killingsworth &
					MLK @ former Fred Meyer);
					heater sometimes doesn't
					work
Police Precinct – East	737 SE 106 th	503-823-4800		Free	Available 9:30 am - 6 pm M-F.
(Community Room)	Portland, OR 97216				Seats 45 max at tables. If
	(Off 205, Wash/Stark)				over 45 check chair supply.
					Coffeepots, sink, screen, LCD
					projector/-overhead /TV VCR,
					DVD equipment there but
					need extra training to use.
Police Precinct - Southeast	4735 E Burnside St	503.823.2143	Shelly		Holds 30 (including tables &
	Portland 97215				chairs), TV, small kitchen but
					no coffeepots

Polish Hall	3832 N Interstate Ave	360-936-6564	Alicia	\$600	The hall holds 150 people.
	Portland, OR		Fiszer	discou	
				nt for	http://www.portlandpolonia.
				non-	org/plba/rentals.html
				profit	
				& wk	
				days	
Port City Development	2124 N. Williams Ave	503.236-9515			Available for evening classes
	Portland 97227	x110			
Doubland Fire Department	-Chatian # 1C	503-823-3700 or	Cindu		Thou will waive the fee for
Portland Fire Department	•Station # 16 1715 SW Skyline Blvd,	direct line 823-	Cindy Gaulke		They will waive the fee for the County. See written
	Portland, Max listed at	3793	Gauike		policies for nonprofits.
	39. corner of Skyline	3733			Station #16: There are only 4
	and Westgate Drive just	Online access			tables so unless you use
	across Skyline from SDRI,				theatre style chair-only
	CVI & up from Region 1	www.portlandon			seating the max is really 24,
	in Sylvan 'hood.	line.com/fire			and even that is quite cozy.
	Pizzicato & Muchas				No equipment, so everything
	Gracias close by.				is Bring Your Own! That
	Other sites are:				means coffeepot, overhead,
	•Station #12				etc. There may be a screen
	8645 NE Sandy Blvd,				there but that is all
	●Station #27				Station #12: max=52 people
	3130 NW Skyline Blvd,				(big!)
	●Belmont Fire Station				Station #27: max=18
	900 SE 35th Ave.				Belmont Fire Station: max =
					30 (and is often used for
					parties & private events so
					may be less available)
Reedwood Friends Church		503-234-5017			Reasonable rates
SE Portland					
Self Determination	12770 SW 1st St (&	503 292-7142			Nice space, separate entry
Resources Inc.	Main)				from street. Likely holds 20-
	Beaverton, OR 97005				30 (call for clarification).
					Former City Hall.
Tigard Grange Hall	13770 SW Pacific Hwy	503-639-9204			
	Tigard, OR 97223				
Tualatin Valley Fire & Rescue	Beaverton	503-356-47XX			Sites seat about 24-26
Maps are available online at	•Station #60	with the XX for			people, have coffeemakers
www.tvfr.com/	8585 NW Johnson St	the station			and some kind of TV &
	(close to Cornell Rd off	number			player, but have varying DVD
	Hwy 26)				or VHS capacities and
	●Station #61]	parking. Fee is waived for

	13730 SW Butner St			non-profit groups including	
	•Station #67			counties.	
	13810 SW Farmington				
	Rd				
	Tigard, OR				
	●Station #51				
	8935 SW Burnham Rd				
	●Station #50				
	12617 SW Walnut St				
United Way	619 SW 11 th	503-228-9131		Large Training Space. Parking	
	Portland, OR 97205			is DIFFICULT! On the Max	
				Line.	
Willamette Falls	519 15th St.	503-657-6919		Rm can hold 48 / open for	
Health & Ed. Center	Oregon City, OR 97045			double amt. Also have	
Community Education Building				auditorium.	

Event Planning Guide:



Time Frame	Tasks
Annually between	Review "Host Kit" sent to you.
October &	Read your Annual Plan and Mentors available to assist you.
December:	Replace Host Kits with updates received from the "Host Kit Keeper".
	There is usually a fairly current version available as a download on the website, www.SDRI-pdx.org/CO-OP .
12 weeks Before	Create Event Plan.
(3 months)	Determine 3 – 5 preferred dates. Make sure these dates do not conflict with other significant events or religious holidays, especially other CO-OP classes (check the SDRI website). Double check by contacting the "E-Mail Keeper" for known scheduling that could create a conflict with your dates. Notify the "E-Mail Keeper" with the date you reserved for your training.
	Research and secure training sites for event – Book venue. Ideal locations have free and ample parking, are centrally located, and may be accessible by public transit. Avoid downtown and distant, remote sites if possible.
	Contact the proposed instructor about their availability on your proposed date. If you need suggestions for alternate presenters, contact the "E-Mail Keeper" or "Host Kit Keeper".
	Talk to the Instructor about the minimum & maximum number of students for this class. Discuss set- up & take down schedules, as well as, the supplies needed (equipment, handouts, certificates, snacks) and who will do what.

Prepare projected event budget to calculate the class fees you need to collect from each student. Decide on your registration fee per person (see Fee Worksheet pg 36) and acceptable forms of payment. Typical fees are \$10-50 per student (more for OIS) in the form of checks or money orders unless you can manage credit card or cash purchases.

We recommend you complete a simple Accreditation Request for AFH Training (pg 31) from the State's Training Credit Committee (TCC) so Adult Foster Care Providers in your class can get continuing education hours. At minimum, attach a copy of your flyer to the Accreditation Request for AFH Training (Form 1510) to reference instructor and class description and indicate "see flyer" on the Form 1510. Until you get final answer announce 'certification is pending'. For more information, go to the state web address https://www.oregon.gov/dhs/SENIORS-DISABILITIES/PROVIDERS-PARTNERS/Pages/afh-training-approval.aspx

8 Weeks Before (2 months)

Decide what your refund policy will be. Typical policy is to refund any canceled class by decision of Host Agency or instructor. Consider refunding student cancellations when notified at least 10 working days ahead of class. Make clear there are no refunds for no-shows or lack of advance notice

Set up a process to collect and process registrations on a detailed roster. Use the sample in the Host Kit (pg28) or design your own to collect additional detail. The designated class "Registrar" within your agency should have a copy of the CO-OP member list in order to determine who should be paying double as a non-member. Ask that person (your "Registrar") to additionally make note or tally the approximate number of hours spent doing registration. You will need this information for the final step's Completion Report (pg 33).

Begin to receive registration fees and track their details and accumulation as they come in. Families of DD consumers and DD child or adult foster care providers are always allowed in at member rates. Fees for other non-CO-OP members are double those for CO-OP members except for OIS and HCR classes that are open to all at the member price (Non-members are generally staff of DD agencies who opted not to join the CO-OP). If you are not sure of an agency's membership status, check the members list in this Host Kit.) If there is a strong question whether you will receive enough registration to cover costs for a class you may consider holding checks back from processing until you have enough people registered to cover costs. If a class is canceled it may be easier to return checks than to issue refunds.

Call to confirm registration for individual students or send an email to confirm registration.

Check the website at www.SDRI-pdx.org/CO-OP for the class to be posted. The Webmaster uses the "E-Mail Keeper" notices to update the website, about one week after received. If you have seen the E-Mail announcement, but your class posting does not appear on the website after one week, contact the **Website Keeper**.

Send out flyers to your staff and individual subcontractors as you would other host's class flyers! You may also want to E-Mail the flyer to other contacts outside the CO-OP such as classroom teachers, non-DD caseworkers, neighbors and others with potential interest in that specific class. It will be your agency's choice to charge double the fee for those type of non-member students in your own class.

Reserve equipment if needed; verify it is in working order. Arrange for an introduction to equipment operation if you need it before the class.

2 Weeks Before

Send an E-Mail request to the "E-Mail Keeper" irene.lee@multco.us with a copy to joanne.oconnell@multco.us to send out a reminder E-Mail for last chance registrations, if needed. Say whether you will or will not accept walk-ins on the day of class or if you want people to call you if they are too late to mail in fees.

Obtain the handouts or an original to make needed sets for the number of people you anticipate

	being in the class or confirm with the instructor to bring the handouts on the day of class.
1 Week Before	Assess your registration numbers. If registration is less than the minimum number needed to cover the costs of the class's instructor and other direct costs, the class may need to be cancelled. If there are no significant costs for the instructor but the class does not meet the minimum number set by the instructor, the class may also be canceled; consult the Instructor. CO-OP hosting obligation will be considered met in either of these cases so long as the class was publicized with a reasonable time frame.
	Assess any special accommodations that have been requested by registrants and make preparations as needed to accommodate.
	NOTE: Plan on providing at <u>least</u> 50% of the class capacity for CO-OP members outside your own agency, but any space remaining a week prior may be used for more host agency staff or small subcontractors.
	If you must cancel a class, see "Cancellation Procedures" below.
	Prepare the Class Certificates and Evaluation forms. If you write or print the names of the registered students bring a few extra blanks for walk-ins or spelling errors. (Templates pg 31 & 32)
1 Day Before	Establish # of attendees and create nametags (optional).
, ,	Send reminder E-Mail to attendees.
	Send any updates to relevant volunteers and staff.
	Remind staff of any materials that they may need to bring.
Event Day	Arrive early!!
	Arrange the room and set up equipment. Brew coffee at least 30 minutes before class.
	Ensure requested special accommodations have been met.
	Lay out simple snacks and beverages (coffee, tea, cookies, crackers, muffins, fruit, etc.). Some sites i.e. East Portland Police Precinct, have their own coffeemaker to use, but you will always need to bring in cups, napkins and other items, and <u>clean up afterward</u> .
Event Day cont.	Set up registration. Be sure you are ready to receive people at least 30 minutes prior to the start of your event. Ask each person to sign in as they arrive. If you are accepting walk-ins, be prepared to accept registration fees at that time. Give handouts and evaluation forms according to instructor's preference.
	Run through equipment with speaker (if needed).
	Have instructor sign previously prepared Certificates of Completion. Do not hand out any certificates until the end of class except in unusual or prearranged circumstances. If people miss a half-hour of class or more please make note on their individual certificate the reduced time and your initials. (for example, 1.5 hours of training due to late arrival)
	At the appointed starting time, introduce the instructor warmly and explain any logistics about restrooms, parking, silenced phones etc. You may want to explain the CO-OP's purpose and function briefly as well as direct students to future classes. In some cases there may be an upcoming topic that relates to the day's topic you may choose to promote. (Such as Autism 2 to an Autism 1 class).

Thank everyone for coming, thank instructor publically and lead a round of applause for instructor.
Collect Evaluations and hand out Completion Certificates as people leave.
Offer the instructor a chance to read over Evaluations (during clean up), and/or to scan & email the docs.
Clean up the classroom; return chairs and tables to their prescribed formation, clean out coffeepots, etc.
<u>Pay the trainer</u> the agreed fee, if any, plus any other agreed upon charges for space, copies or equipment.
Tally time spent and costs and money received for this class to include in the Completion Report (pg 33).
Scan and send a copy of the Completion Report, final Roster, evaluations and handouts to the "Paper Keeper". This information will be filed and kept for future reference or to establish in-kind contribution for any future grant proposals.
Tell us about your experience. Pass along anything you learned, or offer us some advice for the future.

Congratulations, you're DONE! Hopefully these detailed instructions aided you in hosting a class smoothly. You can designate any fees you collected, in excess of direct costs, to enhance or help support other training activities for your own agency.

Cancelation Procedures

If a class must be cancelled, immediately:

- Email EVERY registered student (or their agency contact)
- Email the "E-Mail Keeper" to send out a cancellation announcement.
- •We also suggest you post a sign at the classroom site to inform any last minute walk-ins or anyone you were unable to reach by phone or E-Mail about the cancellation.

Disability Accommodations

CO-OP Hosts will make disability accommodations whenever possible.

Class participants must request accommodations 2 weeks in advance or as soon as possible. Accommodations may include: larger font handouts; reserving a seat on an aisle, closer to the sound output or visual displays; allowing an aide or interpreter into the class.

The hosting agency will inform the participant when a requested accommodation cannot be met. Then the participant or his/ her employer should attempt to meet the accommodation for that individual.

Class Approval for Foster Care Training Hours Credit

Foster Care Providers now need their training hours & classes to be approved by the state office of Seniors and People with Disabilities Adult Foster Care Training Accreditation Committee. A copy of the "Request for AFH Training Credit form" (SDS 1510) is provided in the Host Kit.

Completing this form for Foster Care Providers attending your class and submitting it to SPD by E-Mail as listed on the form is not mandatory, but a very helpful service you can provide. Foster Care Providers need to complete 12 to 14 training hours per year (different cycles) and are likely to enquire if the class has been approved by the state for 'accreditation', and for how many hours

Delegated Organization

Complete form SDS 1510 and submit by email, fax or U.S. mail as noted below, along with any required materials as noted on the form.

- E-Mail: AFHTraining.spd@state.or.us
- FAX: Attn: OLQC AFH Training Committee, 503-378-8966
- US Mail:

DHS APD - AFH Training Committee

P.O. Box 14530 Salem, OR 97309

Do not submit materials directly to committee members or other DHS staff.

Review and Approve

The Adult Foster Home Training Credit Committee will review and consider all requests.

- Incomplete submissions will not be processed.
- Initial orientation and training required to become a licensed provider or new caregiver will not be approved for annual training credits.

Instructions for Completing SDS 1510

The Adult Foster Home (AFH) Training Credit Request and Web Posting Form are used to serve two purposes.:

- 1. The primary purpose is to submit training requests to the Department of Human Services (DHS)/Oregon Health Authority (OHA) AFH Training Credit Committee (TCC) for course approval.
- 2. The second purpose is to submit training events for posting to the AFH training website that do not require course approval from the TCC.

Please read the instructions carefully to ensure that you are providing all necessary information for the appropriate purpose.

<u>Prior to submitting any requests</u>, check the <u>AFH Approved Training website</u>, as the course may already be approved. If the course is already approved, <u>do not</u> send in a request for the sole purpose of receiving a "certificate" or verification of course approval for licensure. The TCC **WILL NOT** provide certificates of attendance or participation.

If submitting training for posting to website only:

- •Check that <u>all</u> criteria (*listed below*) for agencies with delegated approval authority are met for the organization and training event prior to submitting training for posting to the web.
- •Completion of Sections 1 and 2 are required for all trainings. Portions of Section 3 may be completed if additional information is to be added to the posting, including registration information.
- •Only trainings that meet the intended training requirements of the AFH Providers will be posted to the web.

Criteria for agencies with delegated approval authority

- (1) Courses provided or sponsored by staff from the following organizations will not require approval from the AFH Training Credit Committee when the training meets requirements under applicable OARs and presented to the provider types for which the delegated organization has oversight. Only the AFH TCC may extend the approval to AFH provider types not within the delegated organization's authority.
 - •Oregon Long-Term Care Ombudsman
 - Office of Licensing and Regulatory Oversight (OLRO)
 - Office of Adult Abuse, Protection and Investigations (OAAPI)
 - •AFH Licensors with authority over OHA or DHS AFHs
 - •DHS/AAA or AMH staff with management approval
 - •County Mental Health Residential Specialists
 - Oregon Home Care Commission (OHCC)
 - Oregon Technical Assistance Corporation (OTAC)
 - Community Developmental Disabilities Programs (CDDPs)
- (2) The specific courses, offered by the organizations listed below will not require approval from the AFH Training Credit Committee.
 - •Fire and Life Safety Courses offered by the Oregon State Fire Marshal, Federal Emergency Management Agency (FEMA) staff, American Red Cross or local Fire and Rescue authorities:
 - •For Addictions and Mental Health Division (AMH) and Developmental Disability (DD) AFH providers only, First Aid and CPR courses provided by or endorsed by the American Heart Association, the American Red Cross, American Safety and Health Institute, including MEDIC First Aid.
 - oAging and People with Disabilities (APD) AFH licensing rules do <u>not</u> allow First Aid or CPR courses to count toward the continuing training requirements.
 - •Oregon Intervention System (OIS) Training for DD Adult Foster Homes only;
 - •Bloodborne Pathogen training provided by Occupational Safety and Hazard Administration (OSHA).

<u>Submitting Trainings to be approved by the Committee:</u> Please fill out <u>ALL</u> sections of the form completely and include any required materials. Requests may take up to one month for review. Please allow adequate time prior to your training event. An approved course is valid for 12 months from the date of approval. Any requests received without required materials will not be processed.

Note: Annual conferences must be approved each year. There may be some sessions within a conference that will not require prior approval from the committee, while other sessions may not qualify for training credit hours.

Section 1

- Intended audience Indicate which AFH provider type/s you are submitting for.
 The AFH Training Credit Committee (TCC) will review the materials for approval of
 all applicable programs. The AFH TCC may extend the approval to AFH provider
 types not indicated on the request form.
- **Training information** Make sure this information is complete. In order to properly post the training to the website, it is critical that we have the following information:
 - ✓ Title of training
 - ✓ Training credit hours requested (**Note**: Training credit hours cannot be allowed for meal periods, vendor fairs, keynote speakers or product demonstrations. Time should be in ½ hour increments.)
 - ✓ Date(s) and time(s) of training if known when submitting request
 - ✓ Cost of training State any costs. If part of a membership fee, state that
 - ✓ Location of the training List the web-site or physical location
 - ✓ Submitted by This should be the name of the individual who the committee may contact for questions and for the approval. Please include title, agency, phone number and E-Mail address
- **Limits on participation** Indicate if there are limitations to attendance. (For example: "Staff of Homer's AFH only" or "Limited to 30 attendees.")
- **Post-to web only submission** Indicate if this course meets the '<u>Delegated Approval Criteria</u>' from above and is simply a submission to post to the web-site.

Section 2

•Name and contact information of presenter/instructor/trainer sponsor – This section must be completed.

✓ Include any sponsoring organization and the actual presenters of the training.

 $\circ \textbf{Training format} \ \textit{(choose one)} - \text{Indicate the format of the training presentation}.$

If "other" is selected, please describe the format.

Non-classroom training:

Books, journals, web-sites, articles, self-study training, videos/films and electronic media will be reviewed by the AFH TCC only if those materials are part of a formal training event, in which learning objectives are established and measured.

Section 3

Description and applicability — Requests must clearly describe the course content and must demonstrate the
applicability to skills needed to provide support in the AFH. Approval of credit hours will not be granted for
offerings that have no direct relationship to skill development for the provision of care in the AFH setting or
applicable business credits allowed. Do not submit certificates of completion; instead submit any training
materials that you have such as PowerPoint slides, handouts and copies of the tests participants must take to
receive a certificate.

✓ Types of requests that will be declined may include:

- Personal tax preparation time or personal financial planning
- Courses geared for medical professionals
- Self-help or self-awareness courses
- Product demonstrations
- Subscriptions, circulars, DVDs, literature without clear educational components and training objectives that are evaluated
- Individual Service Planning (ISP) and RN delegation

✓ Types of requests that may be approved include:

- Training specific to a disability or diagnosis that is not medical in nature, requiring specific care (Alzheimer's, diabetes, autism, depression, etc.)
- Documentation and recordkeeping for AFH
- Mandatory Abuse and Protective Services
- Nutrition and meal planning
- Infection Control

Required information — Submit <u>all</u> required materials along <u>with any supplemental information</u> and check each box as it applies to any supplemental materials you are sending (course outline, handouts, registration form).

Required information includes:

- Course curriculum may include a detailed description of the presentation, copies of slides and/or handouts that are provided as part of the training.
- Learning objectives must be described clearly.
- Course agenda with anticipated timelines is required.

Finances for Hosting Classes

If you host a class that requires using an outside trainer who charges a fee, there are a few things to keep in mind. First, no CO-OP member should accept substantial financial loss as a result of being a member of the CO-OP. Second, you can avoid taking a financial hit for hosting a class:

- 1. Charging too much may put people off, but charging too little risks not covering costs, so a resulting loss or cancellation. CO-OP classes typically are \$20 to \$40 per student, OIS typically \$95+
- 2. When you are negotiating a rate/contract with the trainer, ask these questions in addition to all the other logistical questions:
 - a. What is the maximum number of students you will allow in the class? How many would you be comfortable with as a minimum? How many have attended this class in the past, if any?
 - b. Are there printed materials? Do you provide them? Is that cost in your fees?
 - c. Will you sign a contract and/or commit that this training that will allow for a 1-week cancellation notice with NO CHARGE if we are unable to get enough students to cover the costs?
- 3. Calculate the total cost to your agency based on the following:
 - a. Instructor fee;
 - b. Printing costs of materials, handouts and flyers;
 - c. Snacks and beverages if you are providing;
 - d. Room reservation fee if you are not using free space;
 - e. Number of your staff attending (how much would you be paying to send them elsewhere to receive the same or similar training)
 - f. Number of attendees that the trainer or space will allow.
- 4. After considering all of the above cost factors, you are ready to calculate the registration fee you will charge participants. When you calculate the costs per person, assume you may fall short a few registrants. Set the **minimum** number of registrants you need to be comfortable with your agencies costs.
- 5. Advertise your class two months in advance. If within 2 weeks of the class you are not near your minimum number of registrants, contact the "E-Mail Keeper" to send a reminder notice. If within 1 week of the class you do not have enough registrants to recoup enough of your costs, cancel the class by notifying the instructor and all of the registered students AND refunding their fees.
- 6. See the attached fee worksheet for figuring out costs and registration fee.

FEE WORKSHEET SAMPLE:

Background: Anticipated # of students: 15-25;

In this example, if you have 21-25 students, you'll realize a little profit.

Description	Cost per unit	/person	Total cost
Instructor Fee	\$300.00		\$300.00
Room reservation	\$0.00		\$0.00
Materials & photocopying	(\$.05/copy x 32 pages) \$1.60	X 25 STUDENTS	\$40.00
Snacks estimate	\$2.00	X 25 STUDENTS	\$50.00
		Total cost:	\$390.00
Minimum # students at \$10	\$390/10 STUDENTS=\$39		
Minimum # students at \$15	\$390/15 STUDENTS=\$26		
Minimum # students at \$20	\$390/20 STUDENTS=\$19.50	most likely choice	\$20/student
	\$20 x20=\$400	Minimum # students needed to hold the class at \$20/person	20 students

CLASS ROSTER – Re	gion 1 DD Training CO-OP
Host Agency:	Class Title:

Class Instructor: Date: Location:

PLEASE PRINT LEGIBLY *AFH = Adult Foster Home, CFH = Child Foster Home or Family of individual receiving DD services

Name	Agency/AFH/ CFH/Family*	Pd? Y/N	CK#	Phone/s	E-Mail	Address	County	Member ? Y/N

Evaluation Form – Region 1 DD Training CO-OP Class

Host Agency:	Date:	
Instructor's Name:	Class Title:	
5 = Strongly Agree		
4 = Agree		
3 = Unsure / Neutral		
2 = Disagree		
1 = Strongly Disagree		

	Rating	Comments
This material is useful to me.		
The handouts, visual aids and activities are helpful.		
The amount and level of information was appropriate for me.		
The speed and pace was reasonable.		
I learned what I needed and/or wanted to learn, to be useful in my work.		
The presentation was organized and easy to follow.		
The instructor[s] was knowledgeable in the subject.		
The instructor[s] was clear and easy to understand.		
The meeting room and facilities were adequate and comfortable.		
I will recommend this class to others.		

1. Main reason for attending (□ one): ☐ 2-hour credit ☐ Content☐ other:						
2. Overall rating of class:	☐ Excellent	☐ Very Good	☐ Good ☐ Fair	□ Poor		
3.Overall rating of instructor	s]: 🗆 Excellent	□ Very Good	☐ Good ☐ Fair	- □ Poor		
4. What did you like most about this training?						
5. What aspects of the trainin	g could be impro	ved?				
6.Please share other comme	nts or feedback h	ere:				

Instructor signature: _____

OIS Hosting Suggestions & Requirements, including \$\$\$ issues:

Hosting OIS does involve a possible financial risk for CO-OP members if there is a maximum number of students allowable in a class, and the instructor fees are substantial. The suggestions below may help minimize this risk to your organization.

- Only a select few OIS trainers have appropriate certification (official approval) to do OIS training outside their own agency. These are **OIS Independent Trainers**. Requests for a current list of OIS Independent Trainers:
 - ✓ Go to http://www.asioregon.org/oregon-intervention-system/community-supports/and scroll down to the different lists of OIS Instructors, choose 'OIS-Independent-Instructors'
- oThe maximum number of students 1 OIS Instructor can certify is <u>12</u>. OIS Instructors are charging between \$95 \$115/student, depending on other expenses.
- olf an OIS Instructor uses a co-trainer they can reasonably increase the number of class participants to 18.

 Occasionally, an Instructor may find another Instructor in need of a co-train (a certification requirement), or if your OIS Instructor is a Mentor, they can bring in a candidate to co-train & assist with a larger class.
- oThe fee the OIS Instructor quotes you may include handouts, evaluations & certificates, as well as snacks. Do ask the Instructor what they are providing. You may be able to negotiate the fee if you provide the photocopying and snacks.
- ODoubling fees for non-CO-OP Members is not allowed for OIS.
- OA room must be reserved for 2 full days, hold up to 24 people (includes trainer, possible observers) with space for the physical practice. It will also require Power Point/LCD projector and wireless access.

When setting registration fees, set a minimum number of attendees based on calculated costs. OIS usually fills quickly if well advertised (with plenty of time ahead). In the event you do not reach a minimum of attendees please contact the "E-Mail Keeper" to request an extra reminder notice. If still not enough registrants you can cancel the class.

No CO-OP member should have to absorb large financial losses for hosting CO-OP classes! Each class should be self-supporting except for the donation of labor to coordinate/host. Any extra funds collected can remain with the hosting agency with intent to utilize funds for their own staff to attend other CO-OP classes.

Members of Region I DD Training Co-Op subject to change without notice to full CO-OP membership Ext Member Contact Phone E-Mail Address 134 SE 5th Ave. Ste Mary Jo Kessinger 1 Abilities at Work maryjok@abilitiesatwork.org 503-516-1190 Hillsboro, OR. 97123 C/O Jane Rake 503-805-4181 or 2 Access Ability, LLC Jane Rake ane.rake@gmail.com 3142 NE 45th Ave 503-493-9383 Portland, OR 97213 722 NE 162nd Ave 3 Albertina Kerr Center Carol Dinsmore 503-408-4701 carold@albertinakerr.org Portland, OR 97230 1675 SW Marlow Ave, 4 Among Friends cara@among-friends.org Cara Ste 315 Portland, OR 97225 6929 NE Halsey St 5 The ARC 224 Vicki Smead 503-223-7279 vsmead@thearcmult.org Portland, OR 97213 251 Kaen Rd ~ PO Box Clackamas County 2950 Kim Cota 503-557-5814 kcota@co.clackamas.or.us DD Oregon City, OR 97045 65 N Highway 101, Ste Clatsop Behavioral Roger Bighill 503-325-0241 351 rogerb@clatsopbh.org 204 Healthcare Warrenton, OR 97146 Clatsop: 65 N. Hwy 101, Ste 205 tpauken@coastrehab.org Warrenton, OR 97146 Coast Rehab Clatsop Tom Pauken 503-491-5005 & Multnomah County Multnomah: 2190 NE Glisan St. Gresham, OR 97030 Columbia Community 5846 McNulty Wy Kasi Dunning 503-438-2204 kasid@ccmh1.com MHC St. Helens, OR 97051 1815 NW 169th Pl, Ste Community Access Ed Little edlittle@cas-dd.org 1060 503-533-4373 Services Beaverton, OR 97006 525 NE Oregon St, Ste 11 Community Pathways Marek Zbiegien mzbiegien@communitypath.org 525 503-935-5243 Portland, OR 97232 619 SW 11th Ave, Ste 12 Community Vision 105 emiranda@csvision.org Edwin Miranda 503-292-4964 244 Portland, OR 97205 9700 SW Capitol HWY 13 Danville **Brooks Berg** 503-228-4401 bberg@danvilleservices.com #240 Portland, OR 97219

14	DePaul Industries	Harmony Redmond	503-331-3835		hredmond@depaulindustries.com	4950 NE MLK Jr. Blvd Portland, OR 97211
15	Dungarvin	Chrystine Deuel	503-624-0205	8002	cdeuel@dungarvin.com	732 SW Hunziker Blvd Ste 101 Portland, OR 97223
16	Eastco Diversified Services	Ana Alcutt	503-667-0613		aalcutt@eastcods.org	PO Box 470 Gresham, OR 97030
17	Edwards Center	Karen Shaw Amber Langford			kshaw@edwardscenter.org alangford@edwardscenter.org	4375 SW Edwards Pl Beaverton, OR 97078
18	Exceed Enterprises	Jenny DelleGrazie	503-652-9036			5285 SE Mallard Wy Milwaukie, OR 97222
19	FACT	Christy Reese			christy@factoregon.org	13455 SE 97 th Ave Clackamas, OR 97015
20	Goodwill Industries	Shelly O'Niell	503-238-6109		soniell@gicw.org	1943 SE 6th Ave Portland, OR 97214
21	Mt. Hood Adult Day Center	Tannya Garthe	503-512-7373		tonnya@mthoodadultdaycenter.com	376 NE 219th Gresham, OR 97030
22	Parks and Recreation	Dawn Hubbard	503-823-4333		dawn.hubbard@portlandoregon.gov	426 NE 12 th Portland, OR 97232
23	Person Centered Behavior Strategies	Carlene Rhodes	503-352-4809			4674 SE Witch Hazel Rd Hillsboro, OR 97123
24	Rainbow Adult Living	James Tompkins	503-232-0394	101	James.Tompkins@rainbowadultliving. org	16432 SE Stark St Portland, OR 97233
25	Lifempowered	Cindy Stockton	503-397-1922	203	cindys@lifemp.org denisem@lifemp.org	PO Box 280 105 Port Ave St Helens, OR 97051
26	Sally Ashfield Gibson Consulting LLC	Sally Gibson	503-913-9284		sgibson@spiretech.com	2733 SE 31 st Ave Portland, OR 97202
27	SL Start Oregon dba/Compass Career Solutions	Ken Hanson Sasha Vidales			khanson@slstart.com svidales@careersbycompass.com	3312 SE 122 nd Ave. Portland, OR 97236
28	Specialty Family Homes, LLC	Aimee Carrere			aimee@sfh.build	11806 SE Solomon Ct Happy Valley, OR 97086
29	TVW	Josh Bearman	503-649-8571		jbearman@tvwinc.com	6615 SE Alexander Hillsboro, OR 97123
30	Up & Out Inc.	Amber Sanchez	503-796-0241		upandout@upandoutinc.com	521 SW 11 th , #304 Portland, OR 97205
1 3 1 1	Washington Co. DD Program	Josh Fulgham	503-846-3122		josh_fulgham@co.washington.or.us	155 N First Ave, #250 Hillsboro, OR 97124
.37	Westside Community Focus	Marla Watson Rachael Steinberg	503-222-7332		maria@westsidecommunityfocus.org rachael@westsidecommunityfocus.or g	1822 NW Overton St. Portland, OR 97209

33	Christina Wolf	Christina Wolf	971-303-2949	christinaewolf@gmail.com	4226 SW Washington Place Milwaukie, OR 97222
34	Torri Wright	Torri Wright	503-887-6965	torri@behca.com	

TASC TEAM (Training Advisory Steering Committee)



Name	Agency	Phone #	E-Mail	Address
Angie Stapleton "E-Mail Keeper"	OHSU, University Center for Excellence in Developmental Disabilities	503-418-1061	stapleta@ohsu.edu	
Ken Hanson Host Kit Keeper	SL Start Oregon	503-954-7968	khanson@slstart.com	3312 SE 122 nd Ave. Portland, OR 97236
Michael Gmirkin Website Keeper	SDRI - Self Determination Resources Inc.	503-292-7142	michael@sdri-pdx.org	12770 SW 1st St, Beaverton, OR 97005

www.SDRI-pdx.org/CO-OP or https://www.sdri-pdx.org/co-op/host-kit/ or https://www.sdri-pdx.org/co-op/calendar/

Frequently Asked Questions (FAQ):

What do I do if I have a problem sticking to our assignment in the Annual Plan? Please do NOT try to make changes to the Annual Plan yourself! Contact the coop "E-Mail Keeper" if you are having trouble setting up to host your class in the target month, or far enough ahead, or the instructor isn't available. They may be able to help get the class planned and publicized or make other suggestions. Some changes are inevitable, but communication with the TASC team helps if you must plan a new date or target month. If you need to make a full trade with another CO-OP member, please follow instructions below 3+ MONTHS AHEAD! If a class must be delayed for a fixed amount of time, notify "E-Mail Keeper" to send out postponement notice.

One of the students registered and paid in advance but later asked for a refund. What do I do? Refunds are the decision of each host but the CO-OP's TASC recommends members only refunding for situations that are the fault of the host or the instructor or for registration cancellations made at least 10 working days prior to the class, or if the class is canceled, of course. Please do not provide refunds for those who are a "no show" for any class!

What should I do about walk-ins and latecomers? Whether to let IN latecomers or unregistered students into the class is up to the Host. Anyone should bring payment in with them. Sometimes students are sent by agencies but payment is slow or there is a mix-up. If there is room in the class we suggest holding the certificate(s) until payment is received. Substantially late arrivals, if admitted, should get their class certificates modified to the closest 1/2 hour of actual class

attendance time.

Who can get in to classes without paying? The hosting agency's own staff members need not pay but their participation in the class should be counted as if they did for calculation of meeting expenses. TASC committee members should be admitted free when their purpose is to monitor the quality of classes and help promote or answer any questions about the Training CO-OP, unless it is a direct financial hardship for the Host agency,

Why doesn't the Annual Plan have specific dates of classes for the year? The Annual Plan is just that, a plan. The planners do not know the availability of each instructor and each agency when the Plan is formulated. By setting a target month for classes held, we prevent: overlap of classes, bunching of similar classes, long gaps between basic classes, overloading too many classes in 1 month, and direct schedule conflicts. Our goals include offering a variety of medical, behavioral, psychiatric, clinical, related disciplines and experiential topics throughout the year. This approach gives people a reasonable level of access to multiple topic areas throughout the year, especially useful in the high turnover environment of this field.

Why isn't there a single place to register, such as on-line? The CO-OP operates without ANY budget and on 100% in-kind donations of members' time; each class is self-supporting. The website is donated by Self Determination Resources Inc (SDRI) as a public service in support of the CO-OP. Centralized registration is ideal, but not achievable without significant funding. There is no paid administration, only the volunteer members of the Training Advisory Steering Committee (TASC).

Why is there a single "E-Mail Keeper" sending out all of the class flyers rather than individual members sending out their own? It's difficult and time consuming for different people to track multiple changing membership and E-Mail addresses. A single "E-Mail Keeper" eases the load for individual agency CO-OP members. The single "E-Mail Keeper" maintains an updated list. It also helps make flyer formats more consistent and unintended schedule conflicts more easily detected. The website is another mechanism for publicizing classes, but is a secondary source only due to some delay in posting.

What if I can't meet my Hosting Responsibility or must make a trade?

- * Decide 3-4 months ahead of class assigned or <u>immediately</u> upon receiving reminder E-Mail about hosting a class whether you can host as assigned.
- * If unable to host an assigned class, seek a straight-across trade with another CO-OP Member. Notify "Host Kit Keeper" of change. Get suggestions from the TASC team about agencies to contact for least disruption to the Annual Plan's topics and assignments.
- * If unable to find a suitable trade, send an E-Mail to the "E-Mail Keeper" explaining why you are unable to host and requesting a CO-OP Member agency to voluntarily host the class. The "E-Mail Keeper" will notify the CO-OP Members.
- * If no volunteer is identified, send an E-Mail explaining that the class will be cancelled to the "E-Mail Keeper" for distribution. Then create a plan to meet future hosting commitments or notify the TASC that your agency will withdraw from the Region I Training CO-OP. Please make an effort to fulfill your commitment to the CO-OP; we rely on your support.

Who do I contact to change or update some information about my agency's designated CO-OP Contact, E-Mail address, phone number, mailing address? For E-Mail address changes contact the "E-Mail Keeper". For changes to course titles, training sites, instructor info, etc., notify the "Host Kit Keeper."

Someone lost a training certificate. How can it be replaced? A charge of \$5 per certificate replacement will be charged, if it is available. To request a replacement certificate, call or E-Mail the agency who hosted the class. The CO-OP does NOT keep a master list of classes completed (this is beyond the labor available) but does keep basic records of classes.

Can I register for classes online? No, not at this time, but it is possible to download flyers and registration forms. Go to

<u>www.SDRI-pdx.org/CO-OP</u> and on the left hand side you will see "Region I DD Training CO-OP links. Classes are available under the "Training Information" link. The "Class Schedule" can be reviewed by scrolling down or by selecting a month in the year. Flyers and Registration can be accessed from each class listing. Website listings are typically posted a week after the "E-Mail Keeper" sends out the announcement and flyers for each class.

Who do I contact for other questions about the Training CO-OP? Call or E-Mail any TASC member for more information. The TASC has divided up additional responsibilities as follows:

E-Mail Keeper:

Angie Stapleton, MPA, OHSU UCEDD, 503.418.1061 stapleta@ohsu.edu

Website Keeper:

Michael Gmirkin, SDRI, 503.292.7142 michael@sdri-pdx.org

Host Kit Keeper:

Ken Hanson, SL Start, LLC, 503.954.7968

khanson@slstart.com